

At Wharton Undergraduate PEVC, we are a purposefully small club fascinated by Private Equity and Venture Capital, the most exciting, sought-after industries in finance. Members build on our pillars of community, education, and experience to curate a collaborative culture composed of interesting, analytical, and persuasive people. All students, irrespective of levels of prior knowledge and experience, are welcome to join and learn through our events and student-led analyses.

## Structure

We operate through three primary teams: Investment Analysis, Corporate Outreach, and Industry Projects (for senior members). We join as a whole group of 40 members once per week to discuss current events, cover educational content, and break out into our teams. Each team develops more refined skills and is led by two Vice Presidents who provide personal mentorship and team-specific support. In all aspects of our structure, we emphasize lean, tight-knit leadership to build an effective, collaborative community. We also offer informal engagement for our broader base of 1,000+

students involved via event attendance and online interaction. There is no application required to participate in those activities, but consider applying for a team position if you want to have a greater impact on the direction of the club and the presence of PEVC at Penn, with enhanced exposure and mentorship.



## Activities

New Student Programming: PEVC's award-winning NSP program will entail (1) Club information session and an overview of what Private Equity and Venture Capital are (2) an introduction to leveraged buyouts (LBOs), and (3) an introduction to venture investing. We wish to provide a warm welcome to our incoming class of peers, and we hope that you will join us in our educational NSP program to learn an incredible amount while meeting like-minded freshmen and upperclassmen.

*Speakers & Educational Events:* Throughout the year, PEVC hosts speaker events available to students across the university. We host events including student panels on internship opportunities in PE and VC, conversations with industry leaders like Scott Kupor, managing partner of Andreessen Horowitz, plus information sessions and private dinners with private equity firms such as GTCR. We also share special closed events for team members for more personal exposure.

*Industry Analysis:* The IA team applies the investing frameworks that we teach to develop pitches and present their best investment ideas. Additionally, IA members can write articles about trends in the PE/VC spaces and publish their findings on our website and our circulations that are shared with the wider PEVC membership.

*Industry Projects:* The industry projects team is a new offering reserved for more senior members. Students can apply the skills they develop in the club and classroom through experience in valuation services consulting for local businesses.

## **Available Positions**

No Application Required – General Body Member (hear about events and opportunities by subscribing to our listserv) **Apply!** – Corporate Outreach Team, Investment Analysis Team, Industry Projects Team

## How to Join

Written applications to our IA and CO teams will be made available in September, and students will be given several weeks to complete the applications. A portion of the applicants will be invited to interview for positions in the club. The board is always available to answer questions; please email whartonpevcweb@gmail.com, visit our website www.whartonugpevc.com, or contact co-President Tim Marsh (*wtmarsh2@wharton.upenn.edu*).